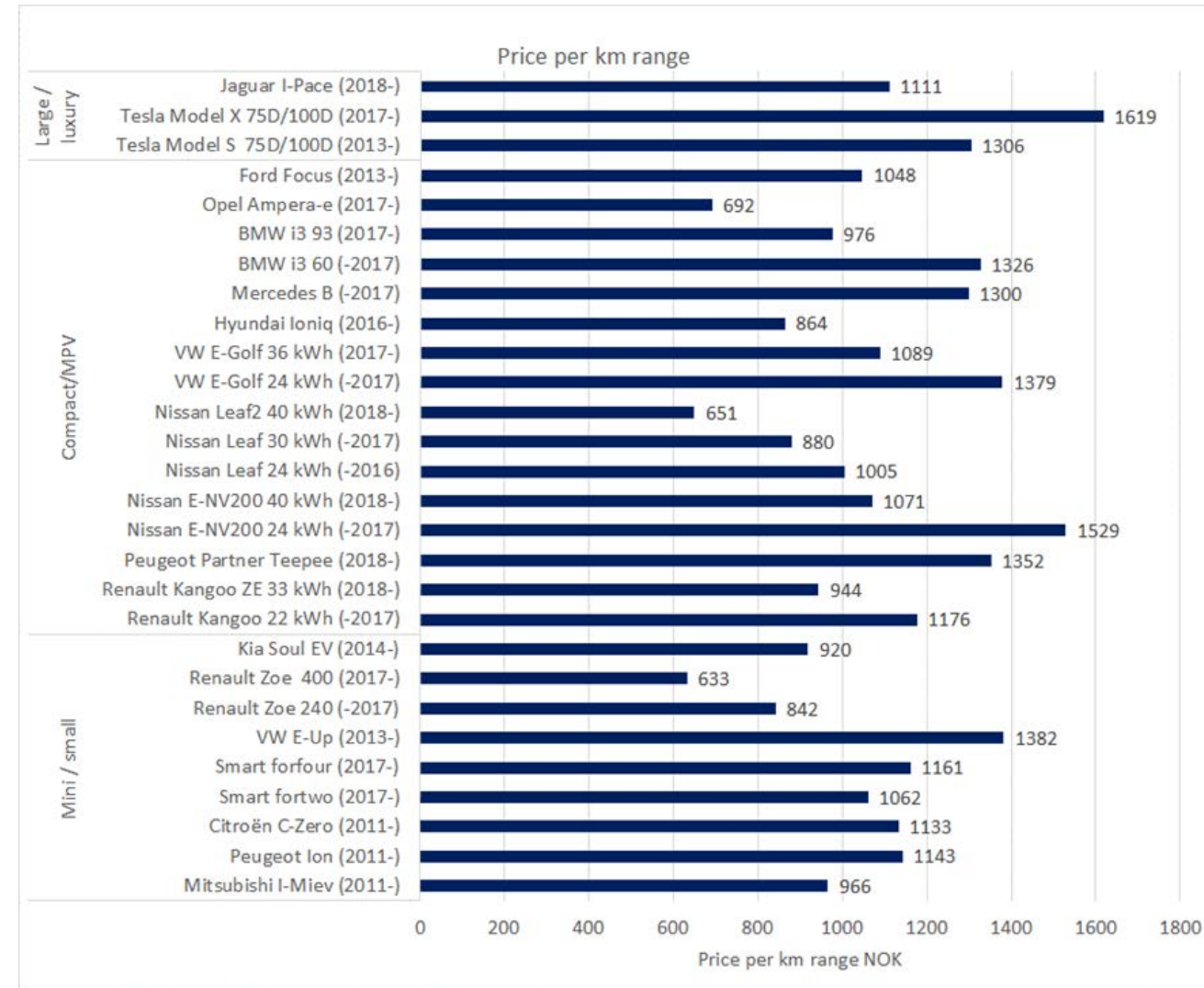
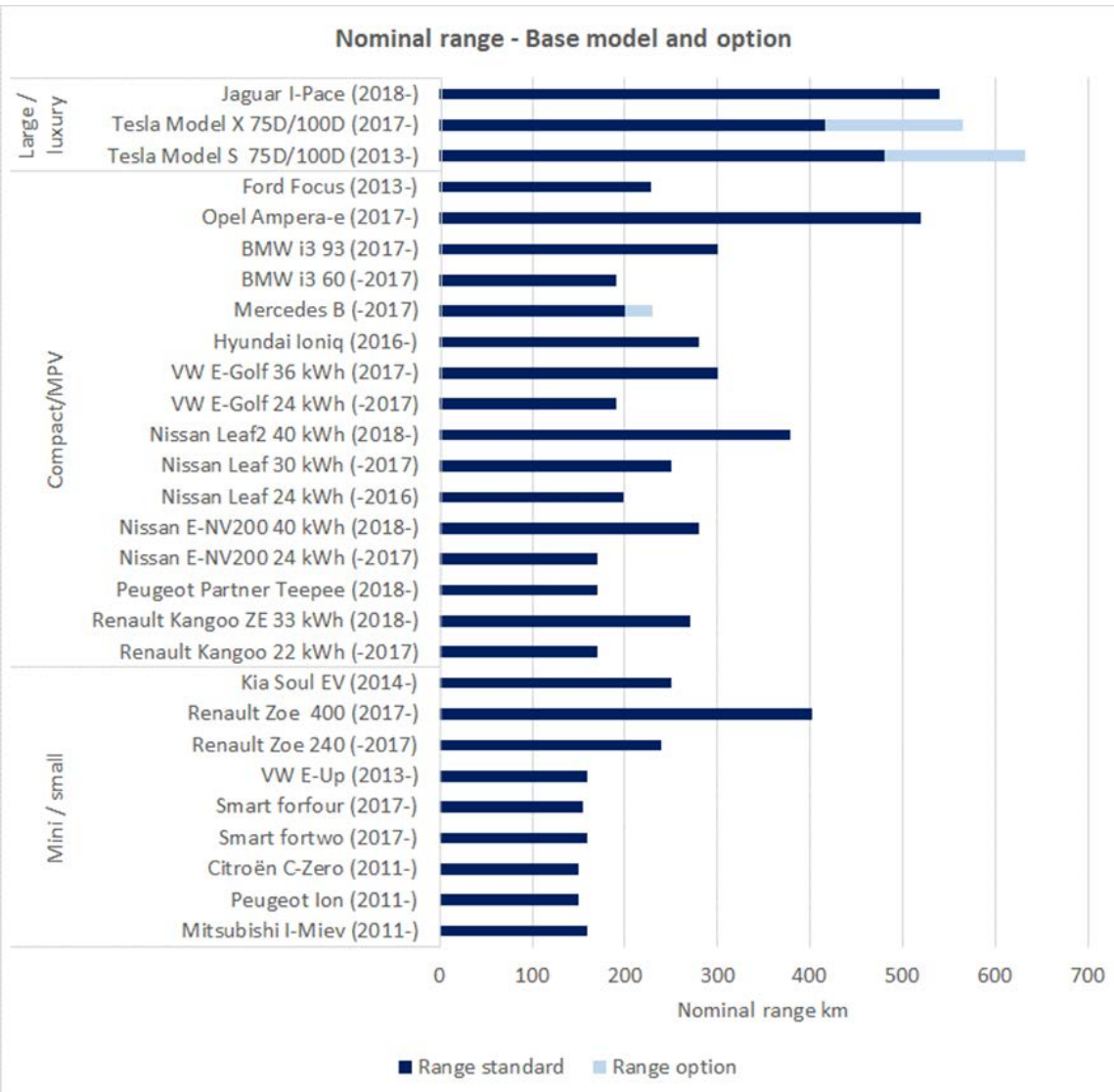


Electric Vehicles – Insights from Leading Markets

TØI 24. May 2018



Battery electric vehicles develops rapidly



Research insights from leading markets

- The International EV policy council
- Global market status
- California: BEVs 2.5%, PHEVs: 2.2% marketshare in 2017
- Sweden: BEVs 1.1%, PHEVs: 3.9% marketshare in 2017
- UK: BEVs: 0.5%, PHEVs: 1.3% marketshare in 2017
- Norway BEVs: 20.5%, PHEVs: 18.4% marketshare in 2017
- Norwegian fleet at end of 2017: BEVs: 5.1%, PHEVs: 2.5% of total fleet